Tax Qualified Retirement Plans

SERVICE

Practice

We help our clients create plans that address their business goals, while taking advantage of the tax benefits available under the Internal Revenue Code. We steer our clients through the myriad of technical requirements, so that the resulting retirement plan meets both client-specific needs and all necessary compliance obligations. Throughout the life of the plan, we provide guidance on plan interpretation and administration, and we help in the amendment of existing plans. If plan termination is necessary, we assist with sensitive employee communication materials and obtain any necessary approvals.

Williams Mullen Employee Benefits attorneys assist with:

- 401(k) Plans
- Profit Sharing Plans
- ESOPs
- Pension Plans
- Cash Balance Plans
- Obtaining IRS Determination Letters
- Correcting Qualified Plan Errors

Related Events

- Fall 2019 Tax Forum
- Employee Benefits Webinar: Practical Tips for 403(b) Plan Sponsors