WILLIAMS MULLEN

WILLIAMSMULLEN.COM

NEWS

2014 Richmond Fiduciary Focus

02.21.2014

The Richmond office will be hosting 6th Annual Fiduciary Focus seminar - our annual educational event for fiduciaries in Virginia.

8:30 AM - 9:00 AM   Registration and Breakfast
9:00 AM - 1:30 PM   Program

Williams Mullen Center
200 South 10th Street, 15th Floor
Richmond, VA

Topics Include:

- Recent Developments in Tax and Estate Planning – Farhad Aghdami
- Quirks of Funding Trusts – Christine N. Piersall
- Ripple Effects of Windsor – Daniel J. Durst
- Managing Valuation Risks – Panel Discussion
- Handling Tricky Distribution Issues – Panel Discussion

Continental breakfast and lunch will be served.

Continuing Education Credit
CLE credit will be applied for in Virginia after the live presentation. CPE, CFP and CTFA credit pending.

Related People

- Farhad Aghdami – 804.420.6440 – aghdami@williamsmullen.com
- Daniel J. Durst – 804.420.6465 – ddurst@williamsmullen.com
- W. Benjamin Pace – 804.420.6932 – wpace@williamsmullen.com
- Christine Nguyen Piersall – 757.629.0703 – cpiersall@williamsmullen.com

Related Services

- Fiduciary Litigation

- Estate Planning: Private Client & Fiduciary Services