



Yes, You are a Fiduciary - Virginia Government Finance Officers' Association Spring Conference

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On Friday, May 25, 2018, Marc Purintun joined Beryl Ball from CAPTRUST Financial Advisors to present "Yes, You are a Fiduciary?" to over 100 members of the Virginia Government Finance Officers' Association (VGFOA) at its Spring Conference in Norfolk. The workshop focused on the legal environment for Virginia public retirement plans; defined who is a fiduciary and what responsibilities come with the role; and reviewed the basic requirements for fiduciary processes, the key tasks necessary and, most importantly how to create retirement readiness for employees. For more information on the conference, including a link to Marc's presentation and other presentations, click below.

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Related People

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