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2019 Fiduciary Focus

02.22.2019

On Feb. 22, 2019, Williams Mullen's Estate Planning: Private Client & Fiduciary Services Practice hosted its 10th annual Fiduciary Focus event in Richmond. Presentations included updates on gift, estate and fiduciary incomes taxes; tax planning for real estate investors; fiduciary litigation; and the qualified opportunity zone tax incentive. Topics included:

- Gift, Estate and Fiduciary Income Tax Updates – Shelly Harris
- Getting Your Hands Dirty: Tax Planning for Real Estate Investors – Farhad Aghdami
- Fiduciary Litigation: A Virginia Case Update & Poor Planning Horror Stories – M.R. Litman
- The Qualified Opportunity Zone Tax Incentive – Jenny Connors
- Estate Planning Meets The Qualified Opportunity Zone Tax Incentive – Farhad Aghdami

To download any of these presentations, click here.

Related People

- Farhad Aghdami – 804.420.6440 – aghdami@williamsmullen.com
- Jenny H. Connors – 804.420.6582 – jconnors@williamsmullen.com

Related Services

- Private Client & Fiduciary Services
- Tax Law
- Qualified Opportunity Zones