



Kevin G. Bender

Associate

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Kevin Bender focuses his practice on the representation of high net worth individuals and closely held businesses with respect to a variety of tax, wealth planning, trust and estate administration, and general business matters.

Kevin routinely advises clients on estate, gift, generation-skipping, partnership, and income tax issues for high net worth individuals. He also provides tax counsel in connection with corporate and partnership formations, reorganizations, recapitalizations, and similar transactions.

Representative matters include:

- Representation of numerous high net worth individuals in various estate planning matters and financial transactions.
- Provide financial, tax, and general business counsel to owners of closely held businesses.
- Representation of fiduciaries and small business owners in tax audits and other disputes with the Internal Revenue Service.
- Representation of multinational financial institutions in multimillion-dollar fiduciary litigation relating to the administration of trusts and estates.
- Pro-bono representation of low-income taxpayers in disputes with the Internal Revenue Service and before the United States Tax Court.

Kevin earned his J.D. from William & Mary Law School, where he graduated *summa cum laude* and served as the communications editor for the William & Mary Law Review. During law school, he also served as a summer legal intern for the U.S. Securities and Exchange Commission (SEC) through the

Student Honors Program and as a legal extern for the Hon. Justice LeRoy F. Millette, Jr., of the Supreme Court of Virginia.

Prior to law school, Kevin spent five years as a senior finance and accounting professional for one of the largest privately held insurance and retirement consulting firms in the world.

Practice Areas

- Tax Law
- Wealth Transfer Planning
- Private Client & Fiduciary Services
- Business Succession Planning
- Fiduciary Litigation

Education

- William & Mary Law School (J.D.)
summa cum laude, Order of the Coif, Communications Editor, William & Mary Law Review, 2016
- University of Virginia (B.A.)
Christianity and Judaism in Antiquity, with Distinction, Dean's List, 2008